Helping donors do good work...FOREVER.
Ten years young.

As we celebrate our tenth anniversary, we pause to reflect and also look forward. I want to thank the thousands of donors who have made the Foundation’s 130-plus funds possible.

These funds today are making a meaningful impact on the community. But what is even more satisfying is that they will be making a difference 10, 20, 50 or more years from now. That is quite a legacy to leave a community.

This idea of permanence, of helping donors do good work ... forever, which is one of the marquee benefits of working with the Foundation, is a powerful motive. It would be fairly easy to simply write a one-time check, but our donors want to do more.

Many have worked hard, raised families, and still volunteered for numerous nonprofit entities over the years. It has been a lifetime of caring for them—whether for their family or their community—and it is reflected in the funds they have established.

Because of this commitment, this year alone, the Foundation has made over $6.3 million in grants and distributions given back to the community. Over the past 10 years, it has been $21 million.

In closing, I want to again thank all our fundholders, donors and the community for your support. Together, we can continue to do good work ... forever.

Deb Phillips, Chair
Community Foundation of North Central Massachusetts

The Community Foundation of North Central Massachusetts is a nonprofit, community corporation created by and for the people of greater North Central Massachusetts. We are here to help our donors make a positive impact on their community.
Grants

11 Grants were made this year from the general fund.

We are a local organization with deep roots in the community.

11 Grants were made this year from the general fund.

We are a local organization with deep roots in the community.

The Community Foundation of North Central Massachusetts’ David McKeehan (right) and Phil Grzewinski (center) present a grant to Paula deDeigo Montachusett Regional Vocational Technical School received $13,334 to participate in the Space Shuttle Atlantis’ Student Space Experiment Program.

Ed Collier from Fitchburg Cycling Club, Inc. received a $10,000 grant to host the 2012 Fitchburg Longsjo Classic, a pro/am cycling competition the community hosts each year.

Gardner Group, Inc. will use its $20,000 grant to update its Westminster facility to meet current building codes. The non-profit agency provides “line-of-fire” services to help restore first responders coping abilities, energy level and commitment to their work. In addition, they offer programs dealing with substance abuse, as well as stress management, through training, counseling, educational and family support services.

The Horizons for Homeless Children, which provides services for homeless children, is refurbishing a play space in Leominster through a $3,250 grant, in addition to replenishing supplies at all three of its sites. They will also use some of the funds to recruit and train more volunteers.
Our professional program staff has broad expertise regarding community issues and needs.

$130,234 in grants were made this year from the general fund.
Nashua River Watershed Association’s grant of $14,350 will help control purple loosestrife along the Nashua River. The goal is to reduce loosestrife by 20 percent in two years and 80 percent in 10 years, enabling the re-establishment of native plants along the river in Clinton, Fitchburg, Littleton, Shirley and Westminster.

Pat Brody Shelter for Cats, Inc.’s $5,000 grant will provide spay/neuter clinics for cats to low-income residents of Fitchburg and Leominster.

The Trustees of Reservations will create a new community garden on Lindell Avenue, Leominster. The $12,500 grant for the Twin Cities Community Garden Project will be used in collaboration with the Boys & Girls Club of North Central Massachusetts.

$21 Million in grants and distributions have been made since our inception.

We provide highly personalized service tailored to each individual’s charitable and financial interests.
Doctor Franklin Perkins School of Lancaster will use its $10,000 grant for the Kid Fit Healthy Lifestyle Community Project, designed to improve the physical and mental health, physical fitness level and leisure skills of children.

A $15,000 grant to the Friends of Nashoba Valley, a group that supports Nashoba Valley Medical Center, will be used to purchase a teleneurological camera, in order to provide high quality 24/7 access to consult and assess patients with neurology symptoms.

Helping address substance abuse, mental health professionals will deliver a structured, preventative message about alcohol and substance abuse to those who have not yet used illicit substances, through a $9,276 grant to the Lowell House Inc.’s Darby Fassett Project, “Be the One.”

Community Healthlink, Inc., received a $20,000 grant for school support services for five schools in the Nashoba Valley region. The grant will be used for consultations with teachers, not covered by insurance, to enhance and extend mental health and substance abuse therapeutic services now provided in area schools.

$88,776 awarded in grants from the Nashoba Valley Community Healthcare Fund.

Our funds help people invest in the causes they care about most.
A $6,500 grant to the Shirley Council on Aging will allow it to expand its medical transportation program and provide seniors with greater access to healthcare options.

L.U.K. Crisis Center, Inc., Fitchburg received an $18,000 grant for the Youth Partnering for Recovery (YPR) Project, serving 20 youths in the Nashoba Valley region needing assistance with substance abuse and coexisting mental health issues.

Rape Crisis Center of Central MA received $10,000 for its Sexual Assault Youth Education (SAYE) Program, to expand services to the towns of Dunstable, Lancaster, Lunenburg and Westford. The program targets youth with education and prevention services to reduce the acceptance of sexual assault among youths.

75 Grants
have been made from the Foundation’s general endowment since our inception.

We accept a wide variety of assets, and can facilitate even the most complex forms of giving.
Over the past 10-years, donors have established over 130 funds. This year, these funds distributed over $6.3 million to a variety of issues and needs the donors care passionately about.

Donor Advised Funds. You can have ongoing involvement in the use of your gift. You work with our professional program staff, identifying ways to use dollars from the Donor Advised Fund you establish to address the issues and needs you care about most. Your recommendations are submitted to our local board for approval; we then distribute grant dollars.

Field of Interest Funds. You can target your gift to address needs in an important area of community life. Arts. AIDS. Aging. At-risk youth. You identify your personal interest area when making your gift; our board awards grants to community organizations and programs that are making a difference in the area you select.

Scholarships. You can invest your gift in our community’s future and show students you care, all with the guidance and personal services of your community foundation. You determine the criteria students must meet to receive the Scholarship you establish. With your assistance, students achieve their academic and career-oriented goals—from preschool to postgraduate work.

Designated Funds. You can direct your gift to a specific nonprofit organization or purpose. Help provide ongoing funding for a senior center, museum, or virtually any nonprofit charitable organization. Nonprofit organizations can use a Designated Fund through the community foundation to build their endowment and enhance their ability to accept large and complex gifts.

Distributions of $5,000 or more listed.
Donor Funds are convenient, flexible tools for individuals, families, businesses, or groups that want to be personally involved in suggesting grant awards made possible by their gifts. This past year, 18 new funds were established with the Community Foundation.

Beers for Good Fund - Established in 2010 to support the charitable interests of the donor.

Beloved Community Diversity Fund - Established in 2011 to raise money to provide diversity programming in North Central Massachusetts.

Gerald E. Bieler Memorial Fund - Established in 2011 to support the charitable interests of the donor.

Care Packages for Soldiers Fund - Established in 2011 to raise money to send care packages to our deployed troops.

Matt Charette Memorial Fund - Established in 2011, to continue Matt’s charitable legacy.

Fitchburg Cultural Alliance Fund - Established in 2010 to support the work of the Fitchburg Cultural Alliance.

Friends of Hubbardston Library Fund - Established in 2011 to support the charitable interests of the donor.

Friends of Northborough Recreation Fund - Established 2011 to support the activities of the Friends of Northborough Recreation.

Groton-Dunstable Alliance for Youth Fund (G-DAY) - Established in 2011, G-DAY is a community coalition that brings informative and effective youth development programs to our community. Their mission is to promote healthy and safe behavior among Groton and Dunstable children and teens and reinforce effective communication and resources for families.

Habitat for Humanity NCM Land Bank Fund - Established in 2008, the fund’s mission is to assist with the purchase of suitable land when it becomes available so it can continue to provide safe, decent and affordable housing.

Hubbardston Center School Playground Fund - Established in 2010 to raise funds to build a playground at the Hubbardston Center School.

Mayor’s Energy Fund for Leominster - Established in 2010 to raise money to help Leominster residents in need of assistance with energy bills.

Carl W. Proctor Scholarship and Prize Fund - Established in 2010 to provide scholarships and prizes to graduating Seniors of Lunenburg High School.

Gregory Reeves Endowment Memorial Scholarship Fund - Established in 2010 scholarship fund.


St. Leo’s School Endowment Fund - Established in 2011, to benefit Catholic Education at St. Leo’s.

Upton Building Renovation Fund - Established in 2011 to support the charitable interests of the donor.

Westminster Historical Society Endowment Fund - Established in 2011 to support the charitable interests of the donor.

132 Funds have been established by donors since our inception.

We offer maximum tax advantage for most gifts under federal law.
Donor Funds

Donor-Advised and Designated Funds held at the Foundation

Anonymous Funds (4) - Donor advised funds to support the charitable interests of the donors.

Christopher J. Alvarez Endowment Fund (2004) - To support educational health programs at the Boys & Girls Club of North Central Massachusetts.


Ronald M. Ansin Fund (2000) - To support the charitable interests of the donor.

ARC Community Services Legacy Fund (2005) - This is an agency fund dedicated to “Helping people with disabilities reach their full potential”.

Athol Area YMCA Fund (2004) - Dedicated to supporting the YMCA programs in the Athol area.

Aubuchon Foundation (2008) - This is a corporate fund dedicated to supporting the charitable interests of the W.E. Aubuchon Company, Inc. and its employees.

Boys & Girls Club of NCM Endowment Fund (2002) - To benefit the Boys & Girls Club.

Boys & Girls Club of North Central Massachusetts Fund (2003) - To support after school programs for children in North Central Massachusetts.

Boys & Girls Club of NCM Endowment Fund (2009) - Established to provide a permanent endowment to support operations of the Boys & Girls Club of North Central Massachusetts.

Carol & Norman Boudreau Fund (2008) - This fund was created to honor the many years of charitable work of Carol and Norman Boudreau and supports the grants of the Foundation’s General Endowment.

Catherine P. Moran Memorial Fund (2008) - To support the charitable interests of the donor.

Brown/Peterson Family Foundation Fund (2007) - To support the charitable interests of the donor and to benefit the General Endowment of the CFNCM.

Lance Corporal Geoffrey Cayer Fund (2006) - To support programs that were of interest to Geoffrey in North Central Massachusetts.

Michael Cavanna Memorial Fund (2010) - To support the charitable interests of the donors.

CAUV Foundation Fund (2004) - Created to fund unmet pediatric healthcare needs.

Choose To Be Part Of Your Miracle Foundation Fund (2005) - To support the charitable interests of the donors.


Connors Family Fund (2004) - To support the charitable interests of the donors.

Crocker Field Restoration Fund (2007) - An agency fund dedicated to the restoration of Crocker Field in Fitchburg, Massachusetts.

David Oikemus Fund (2007) - Established to benefit North Central Human Services, Inc.

Doyle Field Foundation Endowment (2006) - To provide for the maintenance and future needs of Doyle Field in Leominster, Massachusetts.

Doyle Endowment for the Benefit of Doyle Field (2009) - The fund will help provide for the maintenance and upkeep of Doyle Field in Leominster.

Doyle General Endowment Fund (2009) - This fund is part of the Foundation’s General Endowment Fund. The Doyle fund provides a permanent source of funds to benefit environmental and animal issues.

The Dream Endowment (2004) - Created by Andrea and Sergio Paez to provide an opportunity for underprivileged immigrant students to go to college.

The Fay Club Historical Foundation Fund (2010) - To support the charitable interests of The Fay Club Historical Foundation.

FATV Robert Wilson Memorial Fund (2008) - It was created to honor the memory of Robert Wilson and benefit Fitchburg Access Television.


Fitchburg Education Foundation Fund (2008) - This fund was created to benefit and enhance the education provided in the Fitchburg Public Schools.

Fitchburg Greenway Fund (2010) - To support the charitable interests of the donor.

Fitchburg Historical Society Capital Campaign Fund (2004) - To provide funds to purchase and renovate a new home for the Fitchburg Historical Society.

Fitchburg Historical Society Endowment Fund (2006) - Created to provide funds to support the Fitchburg Historical Society.

Fort Devens Museum Fund (2007) - As an agency fund it will benefit the Fort Devens Museum.

Friends of Townsend Seniors Fund (2007) - Dedicated to supporting the Friends of Townsend Seniors.

Gardner Visiting Nursing Association Fund (2007) - Created a fund to benefit its mission of providing high quality, affordable health and social services.

Gateway Park Endowment Fund (2010) - To help maintain the park.

Charles & Janis Gelinas Fund (2004) - To support the charitable interests of the donors.

Robert Goldman Fund (2010) - To support the charitable interests of the donor.

Groton Community Foundation Fund (2005) - To provide funds to build and maintain a Community Center in the town of Groton, Massachusetts.

HealthAlliance Guild Endowment Fund (2009) - To support the charitable interests of the HealthAlliance Guild.

Habitat for Humanity North Central Massachusetts Fund (2008) - This fund will further the organization’s mission to build simple, decent, affordable homes for families in need.

IC Federal Credit Union Founders Fund (2007) - Established to support the charitable interest of the donor.

Indian Hill Music Fund (2008) - Established to benefit Indian Hill Music in Littleton, Massachusetts.


Marc and Michelle LaFrance Fund (2009) - To support the charitable interests of the donors.

Ted & Connie Lapres Fund (2006) - To support the charitable interests of the donors.

Michael & Debbie Lefebvre Fund (2004) - To support the charitable interests of the donors.

Leominster Education Foundation Fund (2007) - Established as an agency fund dedicated to supporting the Leominster Education Foundation.

Leominster Library Building Fund (2003) - To provide funds to expand and renovate the Leominster Library.

We multiply the impact of gift dollars by pooling them with other gifts and grants.
**Donor Funds**

- **Loaves & Fishes Endowment Fund (2006)** - Established to benefit the Loaves & Fishes Food Pantry in North Central Massachusetts.

- **Longsjo Legacy of Champions Fund (2004)** - To provide funds for the Fitchburg Longsjo Classic Cycling Race held each July and to promote the sport of cycling in North Central Massachusetts.


- **Maranda-Gosselin Charitable Fund (2004)** - To support the charitable interests of the donors.

- **Montachusett Home Care Corporation Fund (2008)** - Created to benefit the mission of organization.

- **Montachusett Society for the Preservation of Historic Buildings Fund (2005)** - To provide funds to preserve historic buildings.

- **Miles for Myles Fund (2007)** - Established to benefit the Lunenburg Track & Athletic Fields Association.

- **Nashoba Literacy Fund (2001)** - To support literacy in the Nashoba region and North Central Massachusetts.

- **Nashoba Valley Community Healthcare Fund (2006)** - Created to support the general purposes of community health care in the Nashoba Region with areas of focus in health education of the general public, hospice care, home health care and long term care services.

- **Nashua River Watershed Association Fund (2005)** - To enhance the capacity of the Nashua River Watershed Association to protect and manage natural resources in the Nashua River Watershed.


- **Nashua Valley Council Boy Scouts of America Fund (2004)** - Created to support the scouting programs within the Nashua Valley Council.

- **Helen Nobile Fund (2001)** - To support literacy and Rosary Hill Home.

- **Nobile Family Fund (2003)** - To support the charitable interests of the donors.


- **North Quabbin Citizen Advocacy Endowment Fund (2007)** - Established as an endowed fund to benefit the North Quabbin Citizen Advocacy.

- **North Quabbin Community Coalition Fund (2006)** - Established to benefit the work of the North Quabbin Community Coalition.

- **Grace Oliver Legacy Fund (2009)** - To benefit charities in North Central Massachusetts that utilize nature and animals to help people improve the quality of their lives.

- **Orchard Hills Charitable Foundation Fund (2003)** - To improve the quality of life for disadvantaged and/or disabled people of all ages by way of nurturing a healthy lifestyle through exercise and proper nutrition.

- **Pauline A. Riley Endowment Fund (2008)** - It will support the charitable interests of the donors.

- **Melinda L. Persons Domestic Violence Educational Endowment Fund (2005)** - To provide domestic violence educational programming through Battered Women’s Resources, Inc.

- **Timothy W. Richards Fund (2004)** - To support the charitable interests of the donors.


- **Friends of Sholan Farms Fund (2008)** - Established to support Sholan Farms in Leominster, Massachusetts.

- **Pearl A. Russell – Howard Park/Townsend Historical Society Fund (2008)** - Established as an endowed fund to protect Howard Park and benefit the Townsend Historical Society.

- **Serra Club Endowment Fund (2005)** - To benefit the Serra Club of Worcester Northern.

- **SHINE Initiative Fund (2006)** - Created as a Field of Interest Fund to benefit mental illness research, advocacy/awareness and direct service & support.

- **Thayer Symphony Orchestra Endowment Fund (2006)** - Established to benefit the work of the Thayer Symphony Orchestra.

- **Townsend Public Library Endowment Fund (2009)** - This agency endowment fund was established to benefit the Townsend Public Library in Townsend, Massachusetts.

- **Twin City Trail Association Fund (2003)** - To provide funds to develop recreational trails in the cities of Fitchburg and Leominster.

- **United Way Fund (2001)** - Established by the United Way of North Central Massachusetts to create an additional source of operating income for programs and services.


- **Valuing Our Children Fund (2004)** - To maintain funds to benefit Valuing Our Children in Athol, Massachusetts.

- **The Village School New Building Fund (2007)** - To provide funds to build a new home for The Village School.


- **David C. Wells Memorial Fund (2003)** - To memorialize a community leader and further his charitable interests.

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18 Funds have been established by donors to provide scholarships to local students. We build endowment funds that benefit the community forever and help create personal legacies.
Donor Funds

Scholarship Funds

Cheryl Ann Cetrino-Fish Scholarship Fund (2004) - To provide scholarships to graduating seniors at Lunenburg High School.

Jakob Chesbrough Memorial Scholarship Fund (2010) - To provide scholarships to students graduating from the Leominster Center for Technical Education. This scholarship is specifically for students graduating from the Machine Shop to help further their careers or education in the trade.

Makenzie Goode Memorial Athletic Scholarship Fund (2010) - To provide scholarships to students graduating from Pioneer Valley Regional High School.

Kyle G. Flood Scholarship Fund (2007) - To provide scholarships to graduating seniors at R.C. Mahar Regional High School.

Janine Holston Memorial Music Scholarship Fund (2009) - To provide scholarships to R.C. Mahar graduates who are majoring or minoring in music education, music theory, music performance or performing arts.

Robert C. Langlois Scholarship Fund (2002) - Created by family and friends to provide scholarships for graduating seniors of Gardner High School.


Nashoba Valley Professional Healthcare Education Fund (2006) - Established to support professional education of employees of health care facilities, which includes nurses and technicians, in the Nashoba region.

Mark Osowski Memorial Scholarship Fund (2004) - For striving young athletes graduating from Leominster High School.

Peter & Alice von Loesecke Scholarship Fund (2004) - The fund provides scholarships for MBA students or those studying for a graduate business degree.

Peter and Alice von Loesecke Foundation Fund (2008) - To provide scholarships for MBA students or those studying for a graduate business degree.

Rotary Club of Fitchburg Scholarship Fund (2005) - For graduating seniors in the city of Fitchburg, Massachusetts.

Pearl A. Russell Mathematics Scholarship Fund (2006) - For graduating North Middlesex Regional High School students majoring in the field of Mathematics.

Sterilite Scholars Fund for Fitchburg State University (2009) - Established as a permanent endowment to provide scholarships and/or support related services to selected undergraduate students of Fitchburg State University.

Sterilite Scholarship and Student Success Fund for Mount Wachusett Community College (2009) - Established to provide scholarships and/or support related services to selected students of Mount Wachusett Community College.

We are a community leader, convening agencies and coordinating resources to create positive change.

Community Foundation of North Central Massachusetts General Endowment (2001) - This and the regional endowment funds have been established to respond to a wide range of community needs. The flexibility of your unrestricted gift enables your community foundation’s program experts to respond to the community’s most pressing needs, today and tomorrow. In addition, donors can target their gift to a specific region that can accept gifts of any size.

29 Funds have been established as donor advised funds.
Financial Highlights

Community Foundation of North Central Massachusetts

<table>
<thead>
<tr>
<th>Fund Type</th>
<th>No. of Funds</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted</td>
<td>11</td>
</tr>
<tr>
<td>Field of Interest</td>
<td>10</td>
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<tr>
<td>Education</td>
<td>2</td>
</tr>
<tr>
<td>Designated</td>
<td>37</td>
</tr>
<tr>
<td>Donor Advised</td>
<td>29</td>
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<tr>
<td>Agency Funds</td>
<td>25</td>
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<tr>
<td>Scholarships</td>
<td>18</td>
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<tr>
<td>Total</td>
<td>132</td>
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Number of Grant Awards By Region

<table>
<thead>
<tr>
<th>Region</th>
<th>2011</th>
<th>2010</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gardner</td>
<td>11</td>
<td>9</td>
<td>7</td>
</tr>
<tr>
<td>Nashoba</td>
<td>9</td>
<td>6</td>
<td>5</td>
</tr>
<tr>
<td>N. Quabbin</td>
<td>7</td>
<td>3</td>
<td>1</td>
</tr>
<tr>
<td>Twin Cities</td>
<td>1</td>
<td>1</td>
<td>3</td>
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Grants Award Summary

<table>
<thead>
<tr>
<th>Grant</th>
<th>Grant</th>
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</thead>
<tbody>
<tr>
<td>Fitchburg Cycling Club, Inc.</td>
<td>$10,000</td>
</tr>
<tr>
<td>Gardner Group, Inc.</td>
<td>$20,000</td>
</tr>
<tr>
<td>Literacy Volunteers of the Montachusett Area</td>
<td>$4,000</td>
</tr>
<tr>
<td>Montachusett Regional Vocational Technical School</td>
<td>$13,334</td>
</tr>
<tr>
<td>Mount Grace Land Conservation Trust, Inc.</td>
<td>$8,800</td>
</tr>
<tr>
<td>Nashua River Watershed Association</td>
<td>$14,350</td>
</tr>
<tr>
<td>Our Father's House, Inc.</td>
<td>$19,000</td>
</tr>
<tr>
<td>Pat Brody Shelter for Cats, Inc.</td>
<td>$5,000</td>
</tr>
<tr>
<td>The Horizons for Homeless Children</td>
<td>$3,250</td>
</tr>
<tr>
<td>The Trustees of Reservations</td>
<td>$12,500</td>
</tr>
<tr>
<td>The United Arc of Franklin and Hampshire Counties, Inc.</td>
<td>$20,000</td>
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Nashoba Valley Healthcare Fund

<table>
<thead>
<tr>
<th>Fund</th>
<th>Grant</th>
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<tbody>
<tr>
<td>Community Healthlink, Inc.</td>
<td>$20,000</td>
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<tr>
<td>Doctor Franklin Perkins School</td>
<td>$10,000</td>
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<tr>
<td>Friends of Nashoba Valley</td>
<td>$15,000</td>
</tr>
<tr>
<td>Lowell House Inc.</td>
<td>$9,276</td>
</tr>
<tr>
<td>L.U.K. Crisis Center, Inc.</td>
<td>$18,000</td>
</tr>
<tr>
<td>Rape Crisis Center of Central MA</td>
<td>$10,000</td>
</tr>
<tr>
<td>Shirley Council on Aging</td>
<td>$6,500</td>
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</tbody>
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The printing of this report has been generously donated by Fitchburg State University.
Trustees and Staff

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James O. Garrison
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David E. Huhtala
Ted Lapres
David McKeehan
Kevin Miller
Richard W. Nobile
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Courtney Snyder, Administrative Assistant
Bill White, Marketing & Communications

Celebrating our 10th Anniversary
2001-2011
The Foundation’s mission is to \textit{provide} a means for donors to permanently endow charitable gifts, to increase and stabilize available funding to meet community needs and improve the quality of life.

\textit{Serving the charitable interest of individuals, corporations, organizations and nonprofits in 33 communities.}